

# Voya Equity Solutions

At Voya Investment Management, our equity investment platform has been carefully built to help meet the long-term needs and goals of our clients. Our career analysts are the foundation of our 45+ member equity team's sector-neutral, active fundamental and quantitative approach to achieving consistent performance through all phases of the market cycle.

	Inception <sup>1</sup>	Strategy Assets	Objective <sup>2</sup>	Benchmark	Available Vehicles	eVestment Excess Returns Ranking <sup>1</sup>	eVestment IR Rankings <sup>1</sup>	
Fundamental Growth	Large Cap Growth	05/01/04	\$14.3 billion	Target excess return: 2-3% Expected tracking error: 4-6%	Russell 1000 Growth Index or S&P 500 Index	Separate Account Collective Trust Mutual Fund SICAV	26	22
	Mid Cap Growth	08/01/05	\$4.2 billion	Target excess return: 2-3% Expected tracking error: 4-6%	Russell Midcap Growth Index	Separate Account Collective Trust Mutual Fund	33	21
	Small Cap Growth	08/01/05	\$867.7 million	Target excess return: 2.5-3.5% Expected tracking error: 3-6%	Russell 2000 Growth Index	Separate Account Collective Trust Mutual Fund	73	62
Fundamental Value & Core	Large Cap Value	01/01/08	\$4.8 billion	Target excess return: 1.5-3% Expected tracking error: 3-6%	Russell 1000 Value Index or S&P 500 Index	Separate Account Collective Trust Mutual Fund	27	15
	Small Cap Core	08/01/05	\$1.3 billion	Target excess return: 2.5-3.5% Expected tracking error: 3-6%	Russell 2000 Index	Separate Account Collective Trust Mutual Fund	52	30
Active Quant	U.S. Volatility-Controlled Alpha	01/01/17	\$427.8 million	Target beta: 0.85 Target dividend yield: 1.5x benchmark	Russell 1000 Index	Separate Account Mutual Fund	-	-
	International Volatility-Controlled Alpha	01/01/17	\$454.9 million	Target beta: 0.85 Target dividend yield: 1.3x benchmark	MSCI EAFE Net Index	Separate Account Mutual Fund Variable Portfolio Closed-End Fund	-	-
	Global Volatility-Controlled Alpha	01/01/17	\$1.6 billion	Target beta: 0.85 Target dividend yield: 1.5x benchmark	MSCI World Net Index	Separate Account Mutual Fund Variable Portfolio Closed-End Fund	-	-

As of 09/30/20. <sup>1</sup> Dates and ranks are based on since inception except for Large Cap Growth which represents since team inception. <sup>2</sup> There is no guarantee that this objective will be achieved. Targets are approximate and before management fees over full credit cycles. Source: Voya Investment Management and eVestment Alliance. Please see disclosures for additional information. **Past performance does not guarantee future results.**

For financial professional use only. Not for inspection by, distribution or quotation to, the general public.

## Voya Equity: Disciplined Approach. Historically Consistent Results.



### Analysts Drive Our Alpha

- Career analysts are experts within their sectors
- Differentiated valuation models for each sector
- Robust fundamental research complemented by long qualitative heritage

### Security Selection Drives Performance



### Macro and Sector Bets are Not Worth the Risk

- Alpha through stock selection has proven to be durable; sector selection has not
- Sector-neutral portfolios avoid market-timing risks
- Strategies built for the long term

### Disciplined Portfolio Construction



### Reliability—Purposefully Built

- Investment process and culture designed to mitigate behavioral biases
- Stock selection that seeks portfolio durability in any market environment
- Integrated risk management helps ensure intentional exposures

### Historically Consistent Performance

#### Disclosures

**Past performance does not guarantee future results.** eVestment collects information directly from investment management firms and other sources believed to be reliable; however, eVestment does not guarantee or warrant the accuracy, timeliness, or completeness of the information provided and is not responsible for any errors or omissions. Performance results may be provided with additional disclosures available on eVestments systems and other important considerations such as fees that may be applicable. Not for general distribution. All categories not necessarily included. Copyright 2013-2020 eVestment Alliance, LLC. All Rights Reserved.

Excess returns and competitive rankings presented are based on composites, calculated as an asset-weighted average return of similarly-managed individual portfolios. Excess return is calculated as the difference between the performance returns of the investment strategy composite and the respective benchmark return over the measurement period presented, and is annualized for periods greater than 1 year. Information Ratio is defined as the Excess Return divided by Tracking Error over the measurement period presented. Returns are presented before the deduction of management fees and will be reduced by advisory fees incurred in the management of the portfolio. For a description of advisory fees, please see Form ADV, Part II. For additional performance information, please refer to the fully-compliant presentation, which must accompany or precede this material.

#### Principal Risks

The principal risks are generally those attributable to stock investing. Holdings are subject to market, issuer and other risks, and their values may fluctuate. Market risk is the risk that securities may decline in value due to factors affecting the securities markets or particular industries. Issuer risk is the risk that the value of a security may decline for reasons specific to the issuer, such as changes in its financial condition.

Foreign investments could be riskier than U.S. investments because of exchange rate, political, economic, liquidity and regulatory risks. Additionally, investments in emerging market countries are riskier than other foreign investments because the political and economic systems in emerging market countries are less stable.

Various strategies mentioned in this document employ a quantitative model to execute the strategy. Data imprecision, software or other technology malfunctions, programming inaccuracies and similar circumstances may impair the performance of these systems, which may negatively affect performance. Furthermore, there can be no assurance that the quantitative models used in managing the strategy will perform as anticipated or enable the strategy to achieve its objective.

The Composite performance information represents the investment results of a group of fully discretionary accounts managed with the investment objective of outperforming the benchmark.

Information is subject to change at any time. Gross returns are presented after all transaction costs, but before management fees. Returns include the reinvestment of income. Net performance is shown after the deduction of a model management fee equal to the highest fee charged.

#### Not FDIC Insured | May Lose Value | No Bank Guarantee

©2020 Voya Investments Distributor, LLC · 230 Park Ave, New York, NY 10169 · All rights reserved.  
BBOV-EQPROFILE 111020 · IM207317