

# Voya Global Perspectives® Portfolio

## Fund Facts



### Overall Morningstar® Rating

Based on Class I Risk-adjusted returns.  
As of 06/30/20<sup>1</sup>  
Category: World Allocation

### Fi360 Fiduciary Score®

As of 06/30/20

Class I  
Overall Score

0<sup>2</sup>

	Ticker	CUSIP	Inception
Class ADV	IPARX	92914C303	05/01/2013
Class I	IPIRX	92914C204	05/01/2013
Class S	IPSRX	92914C105	05/01/2013

Summary	
Total Net Assets (\$ millions)	\$100.6
Number of Holdings	10
Distribution Frequency	Annually
Morningstar Category	World Allocation

<sup>1</sup> Out of 399 World Allocation Funds. 3-year rating 5 Stars out of 399, 5-year rating 5 stars out of 342, 10-year rating - stars out of 207. The Overall Morningstar Rating™ for a fund is derived from a weighted average of the performance figures associated with its 3-, 5-, and 10-year (if applicable) Morningstar Rating metrics. **Rankings for other share classes may be lower due to inclusion of fees in performance rankings. For additional share class information, please visit [www.voyainvestments.com](http://www.voyainvestments.com). Past performance does not guarantee future results.**

<sup>2</sup> Out of 439 peers.

**You should consider the investment objectives, risks, charges and expenses of the variable product and its underlying fund options or mutual funds offered through a retirement plan carefully before investing. The prospectuses/prospectus summaries/information booklets contain this and other information regarding the variable product, its underlying fund options or mutual funds offered through a retirement plan and can be obtained by contacting your local representative or by calling (800) 386-3799. Please read the information carefully before investing.**

## Fund Highlights

### Broad Global Diversification\*

May form a stronger foundation for investment success

### Efficient Portfolio Construction

May enhance returns, reduce risks and lower trading costs

### A Transparent Plan

For the times when a defensive posture is more prudent than “stay the course”

## Investment Objective

The Portfolio seeks total return.

## Voya Global Perspectives® Portfolio Performance (%)

As of 06/30/20	QTR	YTD	1 Year	3 Years	5 Years	Since Inception 05/01/13	Expense Ratio <sup>3</sup>	
							Gross	Net
Class I	15.26	4.00	9.45	6.88	5.91	5.73	0.86	0.83
Benchmark <sup>4</sup>	12.44	-2.49	3.76	5.51	5.73	6.36	-	-

## Calendar Year Total Returns (%)

	2014	2015	2016	2017	2018	2019
Class I	4.21	-3.35	6.81	14.98	-7.21	18.33
Benchmark <sup>4</sup>	6.30	-0.94	6.77	15.93	-5.69	19.20

The performance quoted represents past performance and does not guarantee future results. Current performance may be lower or higher than the performance information shown. The investment return and principal value of an investment in the Portfolio will fluctuate, so that your shares, when redeemed, may be worth more or less than their original cost. For performance information current to the most recent month-end, please visit [www.voyainvestments.com](http://www.voyainvestments.com).

### Returns-Based Characteristics<sup>5</sup>

Alpha (annualized %)	0.41
Beta	0.95
R-Squared	0.93
Sharpe Ratio	0.57
Standard Deviation (%)	8.75
Information Ratio	0.08
Tracking Error (%)	2.37

\* Diversification does not ensure a profit or protect against a loss in a declining market.

<sup>3</sup> The Adviser has contractually agreed to limit expenses of the Portfolio. This expense limitation agreement excludes interest, taxes, investment-related costs, leverage expenses, and extraordinary expenses and may be subject to possible recoupment. Please see the Portfolio's prospectus for more information. The expense limits will continue through at least 2021-05-01. Expenses are being waived to the contractual cap. The Portfolio's Acquired (Underlying) Funds Fees and Expenses are based on a weighted average of the fees and expenses of the Underlying Funds in which it invests. The amount of fees and expenses of the Underlying funds borne by a Portfolio will vary based on the Portfolio's allocation of assets to, and annualized net expenses of, the particular Underlying Funds during the Portfolio's fiscal year.

<sup>4</sup> S&P Target Risk Growth Total Return Index

<sup>5</sup> Returns-Based Characteristics are shown for Class I shares only based on 5-yr returns. For definitions, see Glossary of Terms.

Total investment return at net asset value has been calculated assuming a purchase at net asset value at the beginning of the period and a sale at net asset value at the end of the period; and assumes reinvestment of dividends, capital gain distribution and return of capital distributions/allocations, if any, in accordance with the provisions of the dividend reinvestment plan. Net asset value equals total Fund assets net of Fund expenses such as operating costs and management fees. Total investment return at net asset value is not annualized for periods less than one year. Performance does not account for taxes. Returns for other share classes vary due to different charges and expenses.

## Portfolio Manager



**Douglas E. Coté, CFA**  
Portfolio Manager  
Managed Fund since 2013

Fund Allocations (%)	
Voya Emerging Markets Index Portfolio - Class I	10.43
Voya MidCap Opportunities Portfolio - Class I	10.43
Voya International Index Portfolio - Class I	10.30
Voya Small Company Portfolio - Class I	10.27
Voya Index Plus LargeCap Portfolio - Class I	10.14
VY Clarion Global Real Estate Portfolio - Class I	9.96
Voya Global Bond Fund - Class R6	9.82
Voya High Yield Portfolio - Class I	9.80
Voya U.S. Bond Index Portfolio - Class I	9.45
Voya GNMA Income Fund - Class I	9.39

Excludes investments made with cash collateral received for securities on loan.

## Disclosures

<sup>4</sup> The **S&P Target Risk Growth Total Return Index** seeks to provide significant exposure to equities, while also providing increased limited fixed income exposure to diversify risk. The index returns include the reinvestment of dividends and distributions net of withholding taxes, but do not reflect fees, brokerage commissions, or other expenses.

**Investors cannot directly invest in an index.**

The S&P Target Risk Growth Total Return Index is a product of S&P Dow Jones Indices LLC, a division of S&P Global, or its affiliates ("SPDJ"), and has been licensed for use by Voya. Standard & Poor's® and S&P® are registered trademarks of Standard & Poor's Financial Services LLC, a division of S&P Global ("S&P"); Dow Jones® is a registered trademark of Dow Jones Trademark Holdings LLC ("Dow Jones"). Voya or its products or services are not sponsored, endorsed, sold or promoted by SPDJ, Dow Jones, S&P or their respective affiliates, and none of such parties make any representation regarding the advisability of investing in such product(s) nor do they have any liability for any errors, omissions, or interruptions of the S&P Target Risk Growth Total Return Index.

Due to rounding, numbers presented may not add up to 100% and percentages may not precisely reflect the absolute figures.

The strategy discussed may be available to you as part of your employer sponsored retirement plan. There may be additional plan level fees resulting in personal performance that varies from stated performance. Please call your benefits office for more information.

**Investment Risks:** All investing involves risks of fluctuating prices and the uncertainties of rates of return and yield inherent in investing. **Foreign Investing** does pose special risks including currency fluctuation, economic and political risks not found in investments that are solely domestic. **Emerging Market** stocks may be especially volatile. Derivatives, such as options and futures, which can be illiquid, may

disproportionately increase losses and have a potentially large impact on Fund performance. **High-Yield, Lower-Grade Debt Securities** are highly speculative and more volatile. **Growth Stocks** may be more volatile than value stocks due to their relatively high valuations, and growth investing may fall out of favor with investors. Prices of **Value-Oriented Securities** tend to correlate more closely with economic cycles than growth oriented securities, they generally are more sensitive to changing economic conditions. A manager's proprietary investment model may not adequately allow for existing or unforeseen market factors or the interplay between such factors. Mistakes in the construction and implementation of the **investment models** may create errors or limitations that might go undetected. There is no guarantee that the use of these investment models will result in effective investment decisions. Other risks of the Fund include but are not limited to:

**Convertible and Debt Securities Risks; Other Investment Companies Risks; Price Volatility Risks; Inability to Sell Securities Risks; and Securities Lending Risks.** Investors should consult the Fund's Prospectus and Statement of Additional Information for a more detailed discussion of the Fund's risks.

The strategy employs a quantitative model to execute the strategy. Data imprecision, software or other technology malfunctions, programming inaccuracies and similar circumstances may impair the performance of these systems, which may negatively affect performance. Furthermore, there can be no assurance that the quantitative models used in managing the strategy will perform as anticipated or enable the strategy to achieve its objective.

**Glossary of Terms:** **Alpha** measures the difference between a fund's actual return and its level of risk as measured by beta. **Beta** measures the Fund's volatility relative to the overall market. **Information Ratio** measures the returns above the returns of a benchmark to the volatility of

those returns. **R-Squared** is the way in which a percentage of a portfolio's total returns represents the portfolio's beta measure. **Sharpe Ratio** is a risk-adjusted measure calculated using standard deviation and excess return to determine reward per unit of risk. **Standard Deviation** is a measure of the degree to which an individual probability value varies from the distribution mean. **Tracking Error** measures the difference between the return fluctuations of a portfolio and the benchmark.

**The Morningstar Rating™** for funds, or "star rating", is calculated for managed products (including mutual funds, variable annuity and variable life subaccounts, exchange traded funds, closed-end funds, and separate accounts) with at least a three-year history. Exchange traded funds and open-ended mutual funds are considered a single population for comparative purposes. It is calculated based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product's monthly excess performance, placing more emphasis on downward variations and rewarding consistent performance. The top 10% of products in each product category receive 5 stars, the next 22.5% receive 4 stars, the next 35% receive 3 stars, the next 22.5% receive 2 stars, and the bottom 10% receive 1 star. The Overall Morningstar Rating for a managed product is derived from a weighted average of the performance figures associated with its three-, five-, and 10-year (if applicable) Morningstar Rating metrics. The weights are: 100% three year rating for 36-59 months of total returns, 60% five year rating/40% three-year rating for 60-119 months of total returns, and 50% 10-year rating/30% five-year rating/20% three-year rating for 120 or more months of total returns. While the 10-year overall star rating formula seems to give the most weight to the 10-year period, the most recent three-year period actually has the greatest impact because it is included in all three rating periods. Rankings do not take sales loads into account.

**Fi360 Fiduciary Score®**

0-25	Top Quartile
26-50	Second Quartile
51-75	Third Quartile
76-100	Bottom Quartile

**Fi360 Fiduciary Score®**

The **Fi360 Fiduciary Score®** is a peer percentile ranking of an investment against a set of quantitative due diligence criteria indicative of prudent fiduciary management. Each investment is evaluated against nine individual factors and thresholds, with points allotted if it fails a particular criterion. Investments with 0 points are automatically given an **Fi360 Fiduciary Score®** of 0. Every other investment is given a Score of 1-100 representing their percentile ranking. The lower the Score, the better. The **Fi360 Fiduciary Score®** should not be used as the sole source of information in an investment decision. Visit [Fi360.com/Fi360-Fiduciary-Score](http://Fi360.com/Fi360-Fiduciary-Score) for the complete methodology document.

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